Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

Form language
(•) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) L51909DL1963GOI004033

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) 31/03/2025

(c) *Type of Annual filing (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	MMTC LIMITED	MMTC LIMITED
Registered office address	CORE-1 SCOPE COMPLEX7 INSTITUTIONAL AREA LODHI ROAD,NA,NEW DELHI,Delhi,India,110003	CORE-1 SCOPE COMPLEX7 INSTITUTIONAL AREA LODHI ROAD,NA,NEW DELHI,Delhi,India,110003
Latitude details	28.586748842384303	28.586748842384303
Longitude details	77.23735989070715	77.23735989070715

(a) *Photograph of the registered office of the Company showing external building and name prominently visible IMG-20251015-WA0018 (1).pdf

(b) *Permanent Account Number (PAN) of the company AA******3E

(c) *e-mail ID of the company *****mmtclimited.com

(d) *Telephone number with STD code 01*******00

(e) Website www.mmtclimited.com

iv *Date of Incorporation (DD/MM/YYYY) 26/09/1963

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company) Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company) Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company) Union Government Company

vi *Whether company is having share capital (as on the financial year end date) (●) Yes ( ) No

vii (a) Whether shares listed on recognized Stock Exchange(s) (●) Yes ( ) No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)
2	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67120WB2011PLC165872	MCS SHARE TRANSFER AGENT LIMITED	383 LAKE GARDENS 1ST FLOOR, KOLKATA,Kolkata,West Bengal,India,700045	INR000004108

ix * (a) Whether Annual General Meeting (AGM) held (●) Yes ( ) No

(b) If yes, date of AGM (DD/MM/YYYY) 26/09/2025

(c) Due date of AGM (DD/MM/YYYY) 30/09/2025

(d) Whether any extension for AGM granted ( ) Yes (●) No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities | 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	G	Wholesale and retail trade; repair of motor vehicles and motorcycles	46	Wholesale trade, except of motor vehicles and motorcycleS	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given | 3

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U27100HR2008PTC042218		MMTC - PAMP INDIA PRIVATE LIMITED	Joint Venture	26
2	U63023DL2005PTC134299		FREE TRADE WAREHOUSING PRIVATE LIMITED	Joint Venture	50
3	U13100TN2006PLC061022		SICAL IRON ORE TERMINALS LIMITED	Joint Venture	26

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital

Total number of equity shares	2000000000.00	1500000000.00	1500000000.00	1500000000.00
Total amount of equity shares (in rupees)	2000000000.00	1500000000.00	1500000000.00	1500000000.00

Number of classes 1

Class of shares 1	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	2000000000	1500000000	1500000000	1500000000
Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	2000000000.00	1500000000.00	1500000000	1500000000

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				

Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	3287	1499996713	1500000000.00	1500000000	1500000000	
Increase during the year	0.00	523.00	523.00	523.00	523.00	0.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify Due to Dematerialization	0	523	523.00	523	523	0
Decrease during the year	523.00	0.00	523.00	523.00	523.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iv Others, specify Due to Dematerialization	523	0	523.00	523	523	
At the end of the year	2764.00	1499997236.00	1500000000.00	1500000000.00	1500000000.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company: INE123F01029

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	

After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)

Total			

Classes of partly convertible debentures	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	**Number of units**	**Nominal value per unit**	**Total value (Outstanding at the end of the year)**
Total			

Classes of fully convertible debentures	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Total				

(d) Summary of Indebtedness

Particulars	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover	26935840
ii * Net worth of the Company	14560342360

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	1348903143	89.93	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00

5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others	0	0.00	0	0.00
	Total	1348903143.00	89.93	0.00	0

Total number of shareholders (promoters) 1

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	111411797	7.43	0	0.00
	(ii) Non-resident Indian (NRI)	2048647	0.14	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	1000	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	27259563	1.82	0	0.00
4	Banks	632	0.00	0	0.00

5	Financial institutions	56251	0.00	0	0.00
6	Foreign institutional investors	2361015	0.16	0	0.00
7	Mutual funds	735335	0.05	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	3272072	0.22	0	0.00
10	Others Non-INDIVIDUAL	3950545	0.26	0	0.00
	Total	151096857.00	10.08	0.00	0

Total number of shareholders (other than promoters) 378375

Total number of shareholders (Promoters + Public/Other than promoters) 378376.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	100000
2	Individual - Male	100000
3	Individual - Transgender	0
4	Other than individuals	178376
	Total	378376.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company 9

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
AMERICAN CENTURY ETF TRUST-AVANTIS EMERGING MARKETS SMALL CAP EQUITY ETF	HSBC SECURITIES SERVICES 11TH FLOOR, BLDG 3, NESCO IT PARK NESCO COMPLEX, W.E. HIGHWAY GOREGAON (EAST), MUMBAI 400063	02/01/2018	United States	2796	0.0002

CITADEL SECURITIES SINGAPORE PTE. LIMITED	JP Morgan Chase Bank N.A, India Sub Custody 9th Floor, Tower A Block 9, NKP, Western Express Highway,Goregaon E. 400063	06/02/2018	Singapore	875	0.0001
CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI	CITIBANK N.A. CUSTODY SERVICES FIFC 9TH FLOOR, G BLOCK PLOT C 54 AND C 55, BKC BANDRA EAST, MUMBAI 400098	17/05/2017	Mauritius	9	0.0001
COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	JP Morgan Chase Bank N.A, INDIA SUB CUSTODY 9th Floor, Tower A Block 9, NKP, Western Express Highway,Goregaon E. 400063	15/08/2018	Mauritius	5546	0.0004
MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	CITIBANK N.A. CUSTODY SERVICES FIFC 9TH FLOOR, G BLOCK PLOT C 54 AND C 55, BKC BANDRA EAST, MUMBAI 400098	04/08/2025	Singapore	4714	0.0003
QUADRATURE CAPITAL VECTOR SP LIMITED	JP Morgan Chase Bank N.A, India Sub Custody 9th Floor, Tower A Block 9, NKP, Western Express Highway,Goregaon E. 400063	13/07/2022	Cyprus	806341	0.0537
SOCIETE GENERALE - ODI	SBI SG GLOBAL SECURITIES SERVICES PL JEEVAN SEVA EXTENSION BUILDING GROUND FLOOR S V ROAD SANTACRUZ WEST MUMBAI 400054	20/04/2017	France	5355	0.0004
SPDR S&P EMERGING MARKETS SMALL CAP ETF	HSBC SECURITIES SERVICES 11TH FLOOR BLDG 3 NESCO IT PARK NESCO COMPLEX W E HIGHWAY GOREGAON EAST MUMBAI 400063	17/07/1990	United States	99703	0.0066
WISDOMTREE INDIA EARNINGS FUND	STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23 25 MAHATMA GANDHI ROAD FORT, MUMBAI 400001	16/05/1973	United States	1435676	0.0957

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	348799	378375
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	4	3	3	3	0.00	0.00
i Non-Independent	4	0	3	0	0	0
ii Independent	0	3	0	3	0	0
C Nominee Directors representing	0	2	0	2	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	2	0	2	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	4	5	3	5	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 9

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
HARDEEP SINGH	09778990	Managing Director	0	25/04/2025
KAPIL GUPTA	08751137	Whole-time director	0	31/05/2025
RAVI SHANKER JANARDHANAN	06961483	Whole-time director	0	31/07/2025
ARTI BHATNAGAR	10065528	Nominee Director	0	26/09/2025
AISHVARYA SINGH	10808785	Nominee Director	0	22/09/2025
NABARUN NAYAK	10258327	Director	0	
SURENDRANATH MEENAKSHI	07655232	Director	0	
MADDI SRINIVAS RAO	01740690	Director	0	
AJAY KUMAR MISRA	AGBPM2214R	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 5

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
SIDDHARTH MAHAJAN	03349759	Nominee Director	30/08/2024	Cessation
AISHVARYA SINGH	10808785	Nominee Director	18/10/2024	Appointment
RAJIV RANJAN SINHA	08487833	Whole-time director	18/06/2024	Cessation
VIPUL BANSAL	02687229	Nominee Director	22/04/2024	Cessation
SIDDHARTH MAHAJAN	03349759	Nominee Director	22/04/2024	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	27/09/2024	388817	50	89.93

B BOARD MEETINGS

*Number of meetings held | 5

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	28/05/2024	8	7	87.5
2	11/07/2024	8	8	100
3	09/08/2024	8	6	75
4	07/11/2024	8	8	100
5	13/02/2025	8	7	87.5

C COMMITTEE MEETINGS

Number of meetings held | 10

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	28/05/2024	4	4	100
2	Audit Committee	09/08/2024	4	3	75
3	Audit Committee	07/11/2024	4	4	100
4	Audit Committee	13/02/2025	4	3	75
5	Nomination and Remuneration Committee	10/03/2025	3	2	66.67

6	Risk Management Committee	20/12/2024	5	4	80
7	Risk Management Committee	10/03/2025	5	4	80
8	Stakeholders Relationship Committee	09/08/2024	4	4	100
9	Corporate Social Responsibilty Committee	20/12/2024	4	3	75
10	Independent Directors Committee	10/03/2025	3	2	66.67

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	26/09/2025 (Y/N/NA)
1	HARDEEP SINGH	4	4	100	0	0	0	No
2	KAPIL GUPTA	5	5	100	3	3	100	No
3	RAVI SHANKER JANARDHANAN	5	5	100	2	2	100	No
4	ARTI BHATNAGAR	4	3	75	5	4	80	Yes
5	AISHVARYA SINGH	2	2	100	0	0	0	No
6	NABARUN NAYAK	5	4	80	10	4	40	No
7	SURENDRANATH MEENAKSHI	5	5	100	10	10	100	Yes
8	MADDI SRINIVAS RAO	5	5	100	10	10	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered — 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	KAPIL GUPTA	Whole-time director	5067524	0	0	0	5067524.00
2	RAVI SHANKER JANARDHANAN	Whole-time director	4603693	0	0	0	4603693.00
3	RAJEEV RANJAN SINHA	Whole-time director	933627	0	0	0	933627.00
	Total		10604844.00	0.00	0.00	0.00	10604844.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	AJAY KUMAR MISRA	Company Secretary	2576943	0	0	0	2576943.00
	Total		2576943.00	0.00	0.00	0.00	2576943.00

C *Number of other directors whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year: (●) Yes ( ) No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS: ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 378376

XIV Attachments

(a) List of share holders, debenture holders:
M1E_Details_of_Shareholder_or_Debenture_holder_2025_3.xlsm
M1E_Details_of_Shareholder_or_Debenture_holder_2025_4.xlsm
M1E_Details_of_Shareholder_or_Debenture_holder_2025_1.xlsm
M1E_Details_of_Shareholder_or_Debenture_holder_2025_2.xlsm

(b) Optional Attachment(s), if any:
DECLARATION_SD.pdf
MGT-8_MMTC_signed.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of MMTC LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

NEERAJ JAIN Digitally signed by NEERAJ JAIN Date: 2025.12.15 13:45:26 +05'30'

Name: NEERAJ JAIN

Date (DD/MM/YYYY): 10/12/2025

Place: NEW DELHI

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number: 2*1*3

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: 11499

*(b) Name of the Designated Person: AJAY KUMAR MISRA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 3.5 dated* (DD/MM/YYYY) 07/08/2025 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

NITIN KUMAR YADAV Digitally signed by NITIN KUMAR YADAV Date: 2025.12.15 13:26:21 +05'30'

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator: 0*1*4*4*

***To be digitally signed by**

AJAY KUMAR MISRA
Digitally signed by AJAY KUMAR MISRA
Date: 2025.12.15 13:27:22 +05'30'

(●) Company Secretary ( ) Company secretary in practice

*Whether associate or fellow:

(●) Associate ( ) Fellow

Membership number	1*4*9
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AB9733842
eForm filing date (DD/MM/YYYY)	15/12/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Neeraj Jain and Associates
(Company Secretaries)

1511, RG Trade Tower, Netaji Subhash Place, Pitampura, New Delhi-110034
Phone: +91-11-45095234
Mobile: +91-9899489541
Email: cs.neerajjain@gmail.com

Form No. MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

I have examined the registers, records and books and papers of **MMTC Limited ("the Company")** having **(CIN: L51909DL1963GOI004033)** having Registered Office at **Core-1, Scope Complex, 7 Institutional Area, Lodhi Road, New Delhi - 110003,** ("the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made thereunder for the financial year ended on March 31, 2025. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, we certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. As per the information furnished and explanation given and as per the records produced, we hereby certify that the Company during the aforesaid financial year has complied with the provisions of the Act and Rules made thereunder in respect of –

1. Its status under the Act;

2. Maintenance of registers/records & making entries therein within the time prescribed therefore;

3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;

4. Calling/convening/holding meetings of Board of Directors or its committees, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

5. Closure of Register of Members/Security holders - ***The Register of members was closed during the period under review;***

NEERAJ JAIN
Digitally signed by NEERAJ JAIN
Date: 2025.12.11 18:06:51 +05'30'

6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act - ***During the year under review, loan, guarantees, investment under section 185 & 186 of the Companies Act, 2013 has been disclosed in accompanied Financial Statements;***

7. Contracts/arrangements with related parties as specified in section 188 of the Act - ***All the contracts/arrangements/transactions entered into by the company with related parties have been disclosed in the accompanies financial statements;***

8. Issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances - ***During the year under review, Transfer of securities has been carried out in compliance with the applicable laws. Furthermore, there was no issuance or allotment of securities, no buy-back of securities, no redemption of preference shares or debentures, no alteration or reduction of share capital, and no conversion of shares or other securities. No security certificates were issued in any instance***;

9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act - ***The Company has not kept in abeyance any such right;***

10. Declaration/payment of dividend; transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act, wherever applicable – ***The company E-filed Form IEPF-1 and 4 for the financial year 2017-18 with the Investor Education and Protection Fund (IEPF);***

11. The Company has complied with the provision related to signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;

12. Constitution/appointment/re-appointments/retirement/filling up casual vacancies/disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them - ***During the under review, the composition of the Board was not optimum as per the requirements of the SEBI (LODR) Regulations, 2015. As MMTC is a Government of India enterprise under the aegis of the Ministry of Commerce, all Directors, including Independent Directors, are appointed by the President of India. Consequently, MMTC does not have control over the appointment of Directors to its Board***;

13. Appointment/re-appointment/filling up casual vacancies of auditors as per the provisions of section 139 of the Act;

14. Approvals required to be taken from the Central Government, Tribunal, Regional Director,

NEERAJ JAIN

Digitally signed by NEERAJ JAIN
Date: 2025.12.11 18:07:13 +05'30'

Registrar, Court or such other authorities under the various provisions of the Act - ***During the year, there was no instance of default, accordingly, no approval was required to be obtained from the Central Government, Tribunal, Regional Director, Registrar of Companies, Court, or any other authority under the applicable provisions of the Act***;

15. Acceptance/renewal/repayment of deposits, if any - ***The Company has not invited/accepted/renewed/repaid any deposits during the year under review;***

16. Borrowings from its directors, members, public financial institutions, banks and others and creation/modification/satisfaction of charges in that respect, wherever applicable - ***The Company has not availed any unsecured or secured loans from banks. Further, there were no borrowings from its members, public financial institutions, banks, or any other parties during the period under review. Accordingly, the requirements relating to creation, modification, or satisfaction of charges are not applicable.***

However, Satisfaction of charge has been filed vide SRN 80014085 for IDBI Bank dated 29.03.2025;

17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act - ***The Company has outstanding loans as per the provisions of the section 186 of the Act and same has been disclosed in accompanying financial statement.***

18. Alteration of the provisions of the Memorandum and/or Articles of Association of the Company - ***The Company has not altered any provisions of the Memorandum and/ or Articles of Association of the Company during the year***

For M/s. Neeraj Jain & Associates
(Company Secretaries)

NEERAJ JAIN
Digitally signed by NEERAJ JAIN
Date: 2025.12.11 18:07:33 +05'30'

CS Neeraj Jain
(Proprietor)
M. No.: F9599
COP: 26163
Peer Review No.: 3258/2023
Firm Unique Code: S2023DE908600
UDIN: F009599G002356471

Place: New Delhi
Date: 11.12.2025

OUR ABOVE CERTIFICATIONS OF EVEN DATE ARE SUBJECT TO THE FOLLOWING:

1. Maintenance of Secretarial records is the responsibility of the Management of the Company.

2. We have followed the secretarial practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the secretarial records for issuance of the above certificate. The verification was done on test basis to ensure that correct facts are reflected in the secretarial records. We believe that the process and practices we follow provide a reasonable basis for our opinion.

3. We have not verified the correctness and appropriateness of financial records and book of accounts of the company.

4. Wherever required, we have obtained the management representation about the compliance laws, rules and regulation and happening of events.

5. Certification in Form MGT-8 is neither an assurance as to future visibility of the company not of the efficacy and effectiveness with which the management has conducted the affairs of the company.

6. As confirmed by the management of the Company, all the transactions entered in by the Company with its related parties under section 188 of Companies Act, 2013 were reviewed on the basis of Annual Report provided for year ended on 31st March, 2025

7. The compliance and disclosures with respect to the provisions of Companies Act,2013 ("The Act") and applicable rules made there under, except for provisions relating to the preparations and Audit of financials Statement and Section 185,186, 187, 188, 189 for which I have relied on the report given by the Statutory Auditors. Further relied has also been put on the compliance status as per Director Report given by the management.

NEERAJ JAIN

Digitally signed by NEERAJ JAIN
Date: 2025.12.11 18:08:36 +05'30'

Regd. Office : Core-1, 'SCOPE Complex',7 Institutional Area, Lodhi Road,
New Delhi-110003
CIN : L51909DL1963GOI004033

No. BS/62/AGM/109/24-25 **10.12.2025**

To,
Registrar of Companies,
4th Floor, IFCI Tower, 61,
Nehru Place,
New Delhi – 110019

Dear Madam /Sir,

Sub.: Clarification note to MGT 7

We wish to submit additional information/ clarification notes with respect to Form NO. MGT 7, as detailed below:

CLARIFICATION ON POINT NUMBER VI-B "GENDER WISE CLASSIFICATION OF SHAREHOLDERS"

The gender details of Shareholders are a mandatory field in the Form. However, the relevant data is currently inaccessible, as it has not been registered with the concerned Depository/ Depository Participant and is therefore unable for the Registrar and Share Transfer Agent to give gender classification of the Shareholders.

Due to non-availability of information regarding gender wise classification, we are unable to file requisite data related therewith. To process with filing of form MGT-7, dummy numbers are mentioned in respective field, the said information is given due to technical necessity of the form and to facilitate the form submission process. It is not carried out with the intention of misrepresentation of facts.

CLARIFICATION ON POINT NUMBER VI-C "DETAILS OF FOREIGN INSTITUTIONAL INVESTORS"

The Date of Incorporation is a mandatory field in the Form. However, the relevant data is currently inaccessible, as it has not been registered with the concerned Depository/ Depository Participant and is therefore unable for the Registrar and Share Transfer Agent to give date of Incorporation of FIIs.

Due to non-availability of information regarding the date of incorporation of Foreign Institutional Investors (FIIs), we are unable to fill requisite data related therewith. To proceed with filing of form MGT-7, dummy date of incorporation is mentioned in respective fields, the said information is given due to technical necessity of the form and to facilitate the form submission process. It is not carried out with the intention of misrepresentation of facts.

This is for your information, please.

AJAY KUMAR MISRA

Digitally signed by AJAY KUMAR MISRA
Date: 2025.12.10 15:34:26 +05'30'

(Ajay Kumar Misra)
Company Secretary
M. No. ACS11499